



SIGMA VENTURES

THE ISRAEL BRIEF · WEEK 02

ISRAELI TECHNOLOGY × ASIA-PACIFIC

# The world's most overlooked *investment gap*

APAC receives just 7% of Israeli tech deals. The US takes 68%. Here is what that gap actually means — and why it is starting to close.

*"Where Israeli deep-tech meets Asia-Pacific opportunity"*

SWIPE →

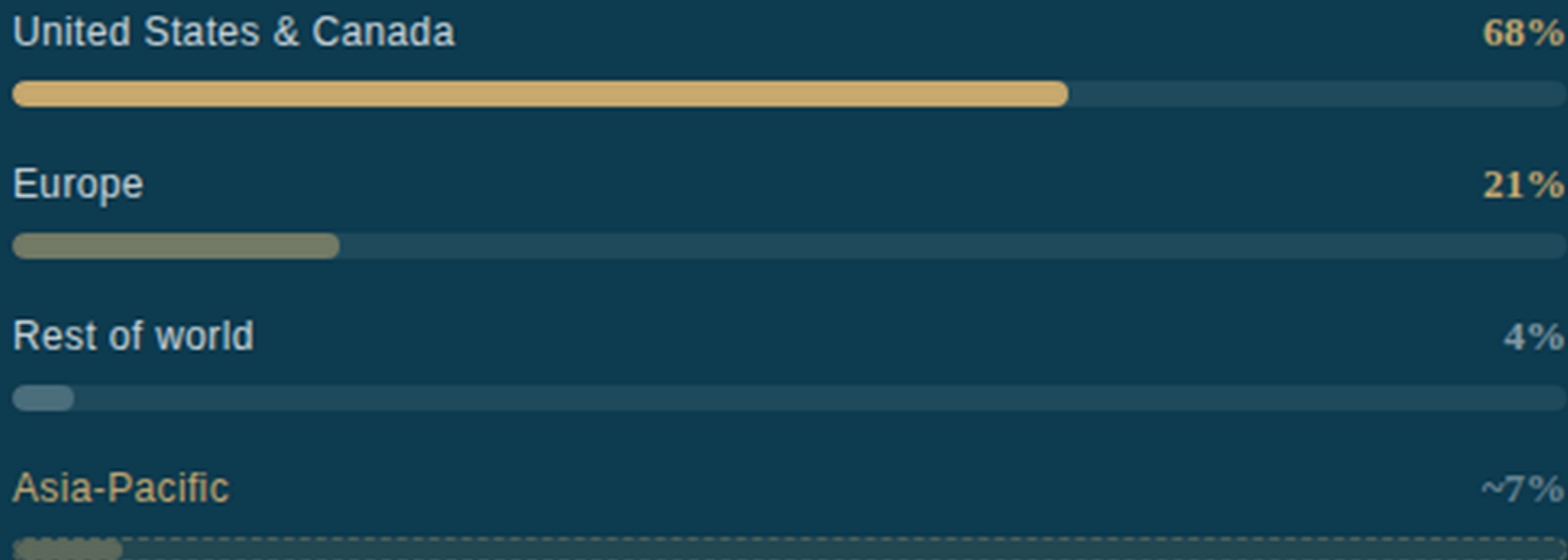
## THE DATA

# APAC receives 7% of Israeli tech deals. The US receives 68%.

According to IVC Research Center data, foreign investors participated in 75% of Israeli late-stage rounds in 2025. The overwhelming majority of that capital flows from the United States and Europe.

Asia-Pacific — a region of 4.5 billion people and the world's fastest-growing technology markets — accounts for roughly **one in fourteen** Israeli cross-border deals.

## Where Israeli deals actually *flow*



## The Israeli ecosystem has never been better capitalised

**\$9.5B**

Raised by Israeli startups in H1 2025  
across 367 rounds

**\$8.7B**

Dry powder held by Israeli VC funds —  
Jan 2026

**23**

New VC management companies  
launched 2023–25

**240**

Active Israeli VC management  
companies

## EARLY MOVERS

# APAC is beginning to show up



### SingTel Innov8 — 3 Israeli deals in 2025

One of only two APAC-headquartered CVCs ranked among the most active foreign investors in Israel last year.



### ORIX invested US\$60M in OurCrowd

Multiple Japanese corporates now operate R&D centres in Tel Aviv. Japan-Israel ties are deepening across sectors.



### UMC Capital — 2 Israeli deals in 2025

Taiwan's semiconductor ecosystem is actively co-investing with Israeli deep-tech. Hardware meets software.

## THE OPPORTUNITY

# The gap is a first-mover window

The US and Europe spent twenty years building structured relationships with Israeli deep-tech. **APAC is five years into that same journey.**

The companies entering the corridor now — as investors, as technology partners, as customers — are doing so before the field is crowded. That window will not remain open indefinitely.

*Japan-Israel ties are deepening rapidly — ORIX's US\$60M investment in OurCrowd, multiple Japanese corporates operating R&D centres in Tel Aviv, and SingTel Innov8 ranked among the most active foreign CVCs in Israel in 2025. The APAC infrastructure for this corridor already exists. What is missing is the connective tissue.*



SIGMA VENTURES ADVISORY

**Ready to explore  
the *Israeli tech corridor*  
for your portfolio?**

We work with a select number of APAC corporates and CVC managers to run structured Israeli tech scanning, matching, and deal facilitation.

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