



SIGMA VENTURES

ISRAELI TECHNOLOGY × ASIA-PACIFIC

# The world's most overlooked tech *corridor*

While global CVC attention remains fixed on Silicon Valley, a different kind of innovation is quietly reshaping what's possible. Swipe to find out why it matters to APAC.

*"Where Israeli deep-tech meets Asia-Pacific opportunity"*

SWIPE →

# Israel punches well above its weight. Here's why that matters.

A nation of 10 million people produces more Nasdaq-listed companies per capita than any other country. It is home to over 7,000 active startups, more R&D centres per capita than Silicon Valley, and deep specialisation in exactly the technologies APAC corporates need most: cybersecurity, AI, water, agritech, and climate-tech.

The US and Europe already know this. APAC is waking up.



## The Israeli VC market has never been better capitalised

**\$9.5B**

Raised by Israeli startups in H1 2025  
alone

**\$8.7B**

Dry powder available for deployment  
— Jan 2026

**367**

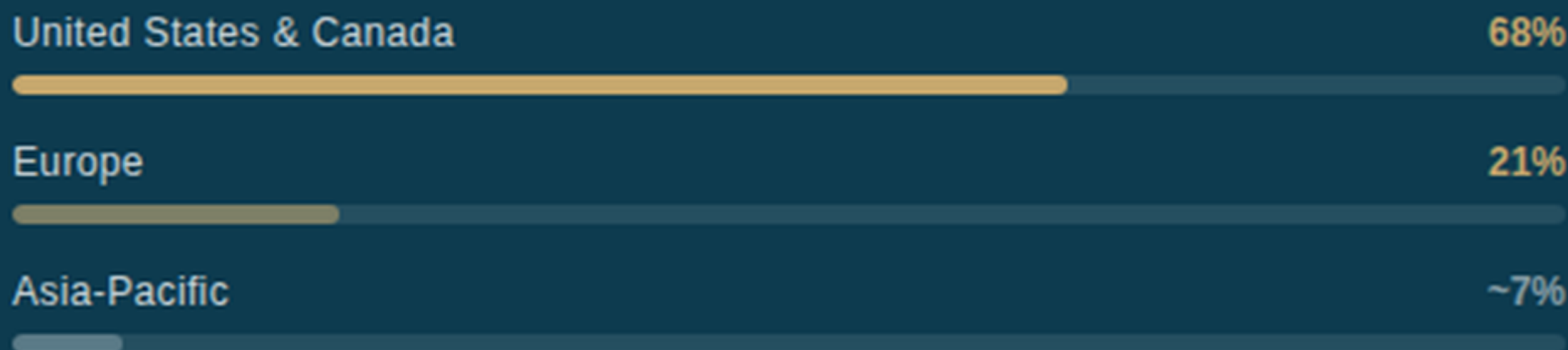
Funding rounds closed in H1 2025

**54%**

Follow-on investment share — highest  
in a decade

## THE OPPORTUNITY

# APAC is significantly underrepresented as a destination for Israeli deals



*This gap represents one of the clearest first-mover opportunities in cross-border tech today — and it's starting to close.*



SECTOR ALIGNMENT

# Israeli deep-tech maps directly to APAC's biggest strategic needs



## Cybersecurity

Israel is the #2 global exporter of cybersecurity technology, with direct relevance to APAC's critical infrastructure challenges



## Water & Climate-tech

Precision irrigation, desalination, and water management technology addressing APAC's acute resource pressures



## Agritech & Food Security

Controlled environment agriculture, precision farming, and alt-protein solutions built for APAC's food security mandate



## AI & Computer Vision

Industrial AI and computer vision with proven enterprise deployments across manufacturing, logistics, and infrastructure

WHY NOW

# Three reasons APAC corporates are moving on Israel — now

- 01 23 new Israeli VC funds, hungry for APAC distribution**  
Launched 2023–25, most lack APAC network access. They need partners like you to give their portfolio companies traction in this region.
- 02 Capital pressure is accelerating exits and partnerships**  
\$8.7B in dry powder needs to deploy into growth. APAC market access is increasingly how Israeli scale-ups grow their valuations.
- 03 Existing APAC–Israel deals are validating the thesis**  
ORIX's \$60M investment in OurCrowd. SingTel Innov8 active in Israeli deals. Japanese corporates operating R&D centres in Tel Aviv.

HOW WE HELP

# The specialist advisor built for this corridor



## Corridor Specialisation

100% focused on Israel–APAC. No competing priorities.



## ITRApac Platform

AI-powered matching of Israeli companies to APAC strategic needs.



## Dual-Side Network

Active relationships on both sides of the corridor.



## Market Access Focus

Customers, partners, and distribution — not just capital.

We work with APAC corporates and CVC managers to identify, qualify, and close technology partnerships with Israeli companies that fit your strategic roadmap.



SIGMA VENTURES

**Ready to explore  
the *Israeli tech corridor*  
for your portfolio?**

We work with a select number of APAC corporates and CVC managers to run structured Israeli tech scanning, matching, and deal facilitation.

[sigmaventures.co](https://sigmaventures.co) ↗

*"Where Israeli deep-tech meets Asia-Pacific opportunity"*